

ELDERLY & DISABLED TAXATION FUND COMMITTEE

April 6, 2016

1:00 P.M.

Northborough Town Hall – Selectmen’s Meeting Room

Members Present:

Daniel Brogie, Chairman
June Hubbard-Ward, Clerk
Jennifer Critchlow
Muriel Swenor

Members Absent:

Arlene Parker

Also Present:

Susan Regan, Assistant Assessor

Dan Brogie called the meeting to order at 1:07 PM.

Dan Brogie announced that he contacted Arlene Parker regarding the meeting and she indicated that, for personal reasons she intends to submit a letter of resignation from the EDTFC.

June Hubbard-Ward distributed a copy of the April 1, 2015 minutes.

MOTION by June Hubbard-Ward to accept the minutes of April 1, 2015. SECONDED: Jennifer Critchlow APPROVED: Unanimous

Financial Status Report

June Hubbard-Ward distributed a financial report. As of March 31, 2016, the Tax Check Off Fund has a balance of \$48,370.27, the Gift account a balance of \$8,078.45.

The Committee reviewed the report and discussed the generosity of our main benefactor, who has donated \$180,000 since the inception of this program.

Executive Session

MOTION at 1:20 PM by Jennifer Critchlow to enter Executive Session in order to review confidential information The Committee intends to resume in public session. SECONDED: June Hubbard-Ward APPROVED: Unanimous

Senior Center Outreach Coordinator, Jocelyn Ehrhardt provided the Assessor’s Office with several referrals/applications for tax assistance.

Dan Brogie and Susan Regan presented information concerning 41C Elderly Exemptions recipients with the ones with the lowest assets and least income.

Discussion followed regarding the Chapter 41A Elderly Exemptions recipients with the ones with the lowest assets and least income as well as the referral/applications provided by the Senior Outreach Counselor.

MOTION by Jennifer Critchlow to award a \$550 each to 11 recipients, \$1,275.00 to William VanBeekom, \$1,000 to Francis Ryan and \$1,000 to Rose Carlin for a total award of \$8,775.00. SECONDED: Muriel Swenor. APPROVED: Unanimous

Additionally, the EDTFC would like to request Jocelyn to deliver each award check and make arrangements with the recipients to apply for various other assistance programs.

MOTION at 3:03 PM by Jennifer Critchlow to resume in public session. SECONDED: June Hubbard-Ward. APPROVED: Unanimous

It was agreed by consensus that more information was needed from Jocelyn Karabatsos-Erhardt regarding three referral/applicants and the EDTFC will hold an additional meeting when that information becomes available.

MOTION by June Hubbard-Ward at 3:05 PM to adjourn. SECONDED:. Jennifer Critchlow APPROVED: Unanimous

Respectfully submitted,
June Hubbard-Ward, Clerk
EDTFC